WP3

Building body of Practice – Training programs for different stakeholders

Leader: The Academic College of Tel Aviv Yaffo (IL)

Co-Leader: Erasmus Universiteit Rotterdam (NL)

24-26 November 2020 IFI: Innovative Finance Inclusion in Academia and Field Kick off - Online

















WP3 Goals

- to train different professional groups (separately)
- to familiarize participants with the different perspectives and dimensions of SF
- to enrich participants' portfolios and enable integrative engagement
- to take an active part in the discussion and implementation of SF















WP3 Main Tasks

T 3.1 From fiduciary duty to green taxonomy

Establishing traineeship programs for Israeli regulators on policy levers to foster SF

A roundtable meeting in EFMD (BE), including invited EU speakers [Sep. 2021]

A workshop for academia-finance regulators in SAP (IL) [Nov. 2021]

Discussion topics: policy dimensions, intermediaries, government role, policy instruments, enabling practices, dissemination of information to all market players (focus on women and disadvantaged minorities), supervisory authorities, etc.

Multiple meetings in Israel for Israeli partners [Mar-Apr 2022]

















WP3 Main Tasks

T 3.2 From CSR (Corporate Social Responsibility) to ESG (Environmental, Social, and **Corporate Governance) and impact**

Establishing traineeship programs for Israeli investors in public and private sectors

A workshop in MTA (IL) for academia-finance investors collaboration to build potential recommendations offer for SF [Jan 2022]

Discussion topics: prices of neo-liberalism, profit maximization and non-sustainable last decades finance ideology, examining investors 'impact duties' considerations, impact of green taxonomy, pathways to scale, hybrid financing mechanisms, etc.

Multiple meetings in Israel for Israeli partners [Mar-Apr 2022].

















WP3 Main Tasks

T 3.3 From conservative bankers to social-tech mediators

Establishing traineeship programs for Israeli technology pioneers, designers and social activists in the entrepreneurship, design and education sectors

A preparation meeting on design thinking in HUJI (IL) including a theoretical introduction presenting current innovation and dilemmas in the finance world, and a discussion on SF entrepreneurship and innovation [Jul 2022].

A Design thinking simulation seminar in EBS (EE) to provide examples of design thinking simulation with current and new finance platforms [Oct 2022].

Multiple meetings in Israel for Israeli partners [Nov 2022-Apr 2023].

















WP3 Schedule & Partners Involvement

Following T1.2 Sustainable Finance Framework, and T2.2 Case Portal



Meetings

Roundtable on policies and regulation (EFMD, BE)

Sep. 2021

regulators (SAP, IL)

Nov. 2021

Seminar on strategy & regulation for

Workshop for academiafinance investors (MTA, IL)

Jan. 2022

Multiple meetings in Israel for Israeli partners

Mar-Apr. 2022

Meeting on design thinking

(HUJI, IL)

Jul. 2022

Design thinking simulation seminar (EBS, EE)

Oct. 2022

Multiple meetings in Israel for Israeli partners

Nov. 2022 -Jan. 2023

Development tasks

Policy documents & recommendations for regulators (May 2022)

> Guidelines and recommendations for investors (June 2022)

> > Guidelines and recommendations for SF entrepreneurs (January 2023)



Followed by WP6 – training the trainers and teach practitioners



















WP3 Main Deliverables

- Policy documents and recommendations for regulators [May 2022]
- Guidelines and recommendations for investors [June 2022]
- Guidelines and recommendations for SF entrepreneurs [January 2023]















